Case 3:06-cv-00373-SRW	Document 5-2MAR Filed 04/25/2006 Page 1 of 45
CIRCUIT	Case Number CV# Oblide CV Date of Filing: Month Day Year
	GENERAL INFORMATION
IN THE CIRC	CUIT COURT OF RUSSELL COUNTY, ALABAMA
PORTER, et a	al., plaintiffs v. PATTERSON, et al., defendants al First Defendant
NATURE OF SUIT: Select primary cause	se of action, by checking box (check only one) that best characterizes your action:
TORTS: PERSONAL INJURY WDEA - Wrongful Death TONG - Negligence: General TOMV - Negligence: Motor Vehicle TOWA - Wantonness TOPL - Product Liability/AEMLD TOMM - Malpractice-Medical TOLM - Malpractice-Cother TOMM - Malpractice-Cother TOMM - Fraud/Bad Faith/Misrepresentation TOXX - Other: TORTS: PROPERTY INJURY TOPE - Personal Property TORE - Real Property TORE - Real Property OTHER CIVIL FILINGS ABAN - Abandoned Automobile ACCT - Account & Nonmortgage APAA - Administrative Agency Appeal ADPA - Administrative Procedure Act ANPS - Adults in Need of Protective Services	OTHER CIVIL FILINGS (cont'd) MSXX - Birth/Death Certificate Modification/Bond Forfeiture Appeal/ Enforcement of Agency Subpoena/Petition to Preserve CVRT - Civil Rights COND - Condemnation/Eminent Domain/Right-of-Way CTMP - Contempt of Court CONT - Contract/Ejectment/Writ of Seizure TOCN - Conversion EQND - Equity Non-Damages Actions/Declaratory Judgment/Injunction Election Contest/Quiet Title/Sale For Division CVUD - Eviction Appeal/Unlawful Detainer FORJ - Foreign Judgment FORF - Fruits of Crime Forfeiture MSHC - Habeas Corpus/Extraordinary Writ/Mandamus/Prohibition PFAB - Protection From Abuse FELA - Railroad/Seaman (FELA) RPRO - Real Property WTEG - Will/Trust/Estate/Guardianship/Conservatorship COMP - Workers' Compensation CVXX - Miscellaneous Circuit Civil Case
ORIGIN (check one): F ■ INITIAL FILING R □ REMANDED	A APPEAL FROM O OTHER: DISTRICT COURT T TRANSFERRED FROM OTHER CIRCUIT COURT
HAS JURY TRIAL BEEN DEMANDED? ■	

RELIEF REQUESTED: MONETARY AWARD REQUESTED

□ NO MONETARY AWARD REQUESTED

ATTORNEY CODE:

Signature of Attorney/Party filing tois form

MEDIATION REQUESTED: □Yes □NO

■Undecided

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State of Alabama United Judicial System	SUMMONS	Case Number
Form C-34 Rev 6/88	-CIVIL-	
IN THE CIRC Plaintiff JACQUELINE F Notice to: KEITH D. PATTERSON 1209 20TH St. Phenix City, AL 36867 THE COMPLAINT WHICH IS ATT IMPORTANT AND YOU MUST TA YOUR ATTORNEY ARE REQURIE ANSWER, EITHER ADMITTING CO PLAINTIFF(S) ATTORNEY DOUG: AL 35801. THIS ANSWER MUST	CUIT COURT OF RUSSELL COUNTY PORTER, et al., vs. KEITH D. PATTE	ATTACHMENTS: Complaint Requests for Production Interrogatories Deposition Notice Notice of Service Requests for Admissions TECT YOUR RIGHTS. YOU OR COPY OF A WRITTEN IN THE COMPLAINT TO THE O1-403 Madison Street, Huntsville, IN 30 DAYS AFTER THIS
ENTERED AGAINST YOU FOR TH	IE MONEY OR OTHER THINGS DE INAL OF YOUR ANSWER WITH T	MANDED IN THE COMPLAINT.
TOO MOST ALSO FILE THE ORIG	HVAL OF TOOK ANSWER WITH T	HE CLERK OF THIS COOK!
defendant. Service by certified mail of this pursuant to The Alabama Rules DATE	Clerk/Register	-
Certified Mail is hereby requ	restedPlaintiff's/Attorney's	ignature
	(Date)	_
DATE		
ADDRESS OF SERVER:	SERVER SIG	NATURE
	TYPE OF P	ROCESS SERVER

State of Alabama United Judicial S		SUMMONS	Case Number
Form C-34	CIVII		
FOLM C-54	Rev 6/88		
		CUIT COURT OF RUSSELL COUNT	
Notice to:	TRAVELERS INDEMNITY	PORTER, et al., vs. KEITH D. PATT COMPANY OF AMERICA	EKSON et al., Defendants
	Sandra Smiley	JOHN ART OF AMERICA	ATTACHMENTS: Complaint Requests for Production
1	Caller Service 1816		Interrogatories Deposition Notice
•	Alpharetta, GA 30023-1		Notice of Service Requests for Admissions .
		ACHED TO THIS SUMMONS IS	
IMPORTA	NT AND YOU MUST TA	KE IMMEDIATE ACTION TO PRO	TECT YOUR RIGHTS. YOU OR
YOUR ATT	TORNEY ARE REQURIE	D TO MAIL OR HAND DELIVER A	COPY OF A WRITTEN
ANSWER,	EITHER ADMITTING O	R DENYING EACH ALLEGATION	IN THE COMPLAINT TO THE
PLAINTIFF	(S) ATTORNEY DOUGI	AS J. FEES WHOSE ADDRESS IS 4	01-403 Madison Street, Huntsville,
AL 35801.	THIS ANSWER MUST I	BE MAILED OR DELIVERED WITH	IIN 30 DAYS AFTER THIS
	AND COMPLAINT WE	RE DELIVERED TO YOU OR A JU	DGMENT BY DEFAULT MAY BE
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IO AIVI SE	TERIFF OR ANY PERSO	N AUTHORIZED by the Alabama R	ules of Civil Procedure:
□ You are	horobre comment I. I.	.1.	
defenda	e hereby commanded to s	erve this summons and a copy of the	complaint in this action upon
= Service	by certified mail of this	summons is initiated upon the writte	en request of the Plaintiff
pursuar	nt to The Alabama Rules	of Givil Procedure.	
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DATE		Clerk/Register By	
Certi	fied Mail is hereby reque	sted.	
		Plaintiff's Attorney's Si	gnature
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□ I certify	t that I manage allow 1.1'		Date)
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IN THE CIRCUIT COURT OF RUSSELL COUNTY, ALABAMA

JACQUELINE PORTER & WILLIAM PORTER,

Plaintiffs,

vs.

KEITH D. PATTERSON; TRAVELERS INDEMNITY INSURANCE COMPANY;

NO. 1, whether singular or plural, being that entity who or which owned the vehicle which defendant KEITH D. PATTERSON was driving at the time of the occurrence made the basis of Plaintiffs' complaint;

NO. 2, whether singular or plural, being that entity who or which was in control of the vehicle which KEITH D. was driving at the time of the PATTERSON occurrence made the basis of the Plaintiffs' complaint; NO 3, whether singular or plural, being that entity who or which was doing business as TRAVELERS INDEMNITY INSURANCE COMPANY, at the time of the occurrence made the basis of Plaintiffs' complaint;

NO. 4, whether singular or plural, being that entity who or which issued a policy of liability and/or uninsured motorist insurance providing coverage of Plaintiffs for the incident made the basis of Plaintiffs' complaint;

NO. 5, whether singular or plural, being that entity other than those entities described above whose negligence, wantonness, or other wrongful conduct contributed to cause the occurrence made the basis of Plaintiffs' complaint;

NO. 6, whether singular or plural, being that entity other than those entities described above who or which is the successor in interest of any of those entities described above; Plaintiffs aver that the identity of the fictitious parties defendant is not known to Plaintiffs at this time, or if their identities are known to Plaintiffs, their identity as proper parties defendant is not known to Plaintiffs at this time, and their true names will be substituted by amendment when the aforesaid lacking knowledge is ascertained,

Defendants.

CIV	IL ACTION	
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JURY DEMAND

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against Defendants named and described above, aver as follows:

PARTIES AND JURISDICTION

- Plaintiff Jacqueline Porter is an adult over the age of 19 and is a resident of Muscogee
 County, Georgia.
- 2. Plaintiff William Porter is married to Plaintiff Jacqueline Porter, is an adult over the age of 19 and is a resident of Muscogee County, Georgia.
- 3. Defendant Travelers Indemnity Insurance Company ("Travelers") is an insurance company doing business in the State of Alabama.
- 4. Defendant Keith D. Patterson ("Patterson"), upon information and belief, is an adult over the age of 19 and is a resident of Russell County, Alabama.
- 5. The incident made the basis of Plaintiffs' complaint occurred in Russell County, Alabama.

COUNT ONE NEGLIGENCE/WANTONNESS

- 6. Plaintiffs adopt and re-aver the averments contained in paragraphs 1 through 5 above and incorporates same as if fully set out herein.
- 7. On or about 2 May 2004 on Crawford Road, a public roadway in Russell County,
 Alabama, Defendants Patterson, and/or one or more of the fictitious defendants described
 in the caption of Plaintiffs' complaint, negligently or wantonly operated a motor vehicle
 so as to collide with a vehicle at rest in traffic behind a vehicle operated by plaintiff
 William Porter.
- 8. Because of the contact from Defendants, the vehicle behind Plaintiff William Porter was caused to strike the rear of Plaintiffs' vehicle.

- 9. The negligence or wantonness of Defendants Patterson and/or one or more of the fictitious defendants described in the caption of Plaintiffs' complaint, combined and concurred so as to cause the Plaintiffs to suffer the following injuries and damages:
 - Jacqueline Porter was caused to suffer and continues to suffer physical injuries as
 result of the above-described incident;
 - Jacqueline Porter experienced and continues to suffer pain and suffering and
 mental anguish as a result of the above-described incident;
 - c. Jacqueline Porter incurred medical expenses in and about an effort to treat, cure and/or heal the physical injuries sustained in the above-described incident;
 - d. Jacqueline Porter incurred permanent injuries and disabilities as a result of the physical injuries sustained in the above-described incident;
 - e. Jacqueline Porter lost, and continues to lose, enjoyment of life as a result of the physical injuries sustained in the above-described incident; and
- f. William Porter was caused to suffer and continues to suffer a loss of consortium; WHEREFORE, Plaintiffs demand judgment against Defendants, and each of them, in an amount which the jury deems fair and just to compensate Plaintiffs, punitive damages and costs of court.

COUNT TWONEGLIGENCE/WANTONNESS *PER SE*

- 10. Plaintiffs adopt and re-aver the averments contained in paragraphs 1 through 9 above and incorporate same as if fully set out herein.
- 11. Defendants Patterson and/or one or more of the fictitious party defendants described in the caption of Plaintiffs' complaint, were guilty of common law negligence or

wantonness in that the Defendant driver:

- Failed to maintain his vehicle under proper control. a)
- Failed to keep a proper lookout. b)
- Failed to exercise due care. c)
- Defendants Patterson and/or one or more of the fictitious party defendants described in 12. the caption of Plaintiffs' complaint, were further guilty of negligence per se in that the Defendant driver violated the following statutes of the State of Alabama contained in the Code of Alabama all of which were in full force and effect at the date and time of the incident made the basis of Plaintiffs' complaint:
 - Failure to comply with § 32-5A-190 Ala Code (1975). Reckless driving. (a) Any a. person who drives any vehicle carelessly and heedlessly in willful or wanton disregard for the rights or safety of persons or property, or without due caution and circumspection and at a speed or in a manner so as to endanger or be likely to endanger any person or property, shall be guilty of reckless driving.
 - Failure to comply with § 32-5A-170 Ala Code (1975). Reasonable and Prudent b. Speed. No person shall drive a vehicle at a speed greater than is reasonable and prudent under the conditions and having regard to the actual and potential hazards then existing. Consistent with the foregoing, every person shall drive at a safe and appropriate speed when approaching and crossing an intersection or railroad grade crossing, when approaching and going around a curve, when approaching a hill crest, when traveling upon any narrow or winding roadway, and when special hazards exist with respect to pedestrians or other traffic or by reason of weather or highway conditions.

of court.

13. As a proximate consequence of such negligence per se or wantonness per se by said defendants, Plaintiffs were caused to suffer the injuries described in paragraph 9 above.

WHEREFORE, Plaintiffs demand judgment against Defendants, and each of them, in an amount which the jury deems fair and just to compensate Plaintiffs, punitive damages and costs

COUNT THREE UNINSURED/UNDERINSURED MOTORIST

- 14. Plaintiffs re-aver the averments contained in paragraphs 1 through 13 above, and incorporate same by reference as if fully set out herein.
- 15. On or about the 2nd day of May, 2004, Plaintiff William Porter was operating a vehicle, in which Plaintiff Jacqueline Porter was a passenger, and which was hit by a vehicle struck by Defendant Patterson.
- 16. Prior to the collision heretofore described, Defendant Travelers and/or one or more of the fictitious parties defendant listed and/or described in the caption of Plaintiffs' complaint, for and in consideration of a valuable premium agreed to and paid by William Porter, issued a policy of automobile insurance, insuring Plaintiffs *inter alia* against loss or injury arising out of an automobile collision involving an uninsured/underinsured motor vehicle.
- 17. On or about May 2, 2004, while said policy of insurance was still in full force and effect,

 Plaintiffs suffered bodily injury when a motor vehicle occupied and operated by an

 uninsured/underinsured motorist negligently or wantonly collided with Plaintiffs' vehicle.
- 18. Thereafter, and within due time as prescribed in the policy of insurance, Defendant

 Travelers, and/or one or more of the fictitious party defendants listed and/or described in

of court.

the caption of Plaintiffs' complaint, were notified of how, when, and where said collision happened and of the injuries sustained by Plaintiffs. In addition, each and every term, condition, and provision of the policy of insurance to be performed as a prerequisite to the recovery of benefits has been fully and completely performed.

19. Plaintiffs hereby request all uninsured/underinsured motorist benefits available to them.

WHEREFORE, Plaintiffs demand judgment against Defendants, and each of them, in an amount which the jury deems fair and just to compensate Plaintiffs, punitive damages and costs

COUNT V LOSS OF CONSORTIUM

- 20. Plaintiff William Porter adopts and re-avers paragraphs 1 through 19 above as if fully set out herein.
- 21. The foregoing wrongful conduct of Defendants combined and concurred and rendered Defendants liable to Plaintiff William Porter for the following injuries and damages: a loss of the services, support and consortium of his wife, Jacqueline Porter, for a period of time and continuing loss of said services and consortium for a period of time as yet undetermined.

WHEREFORE, Plaintiffs demand judgment against Defendants in an amount the jury deems fair and just under the circumstances, and costs of Court.

ATTORNEYS FOR PLAINTIFFS

ALA. BAR #FEE001

THE COCHRAIN FIRM 401-403 Madison Street

P. O. Box 508

Huntsville, Alabama 35804

(256) 536-1199

PLAINTIFFS RESPECTFULLY DEMAND A TRIAL BY JUN

DODG

Defendants may be served as follows:

The Travelers Indemnity Company of America

Attn: Ms. Sandra Smiley

Caller Service 1816

Caller Service 1816

Alpharetta, GA 30023-1816

Keith D. Patterson 1209 20th St.

Phenix City, AL 36867

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

Plaintiffs,

CIVIL ACTION

vs.

CV 2005____

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

NOTICE OF DEPOSITION

DEPONENT:

KEITH D. PATTERSON

DATE

6 March 2006

TIME

1:00 P.M. CST

PLACE

401 Madison Street, Huntsville, AL 35801

PLEASE TAKE NOTICE that the Plaintiffs will take the deposition upon oral examination of the above named deponent at the time, date and place set forth above, pursuant to the provisions of Rule 30 of the Alabama Rules of Civil Procedure, for the purpose of discovery, or for the use as evidence in the trial of the above-styled action, or for both purposes; said depositions to be taken before a notary public or before some other officer authorized by law to administer oath, to continue from day to day until completion.

TTORNEYS FOR PLAINTIFFS

DOUGLASY, FEES ALABAR#FEE001
The Coolings Firm -Huntsville

401-403 Madison Street

Post Office Box 508

Huntsville, Alabama 35801

(256) 536-1199

SERVE WITH SUMMONS AND COMPLAINT

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

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CIVIL ACTION

VS.

CV 2005____

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

NOTICE OF DEPOSITION PURSUANT TO RULE 30(b)(5) AND (6)

PLEASE TAKE NOTICE that at 10:00 a.m. CST on 2 March 2006, at the law offices of The Cochran Firm-Huntsville, 401 Madison Street, Huntsville, AL, before a court reporter duly authorized under the laws of the State of Alabama, Plaintiff will take the deposition in accordance with Rule 30(b)(5) and (6) of the Alabama Rules of Civil Procedure of the individual(s) employed by Travlers who is designated by the defendant to testify about and surrounding matters set out within this notice, or who has the most knowledge regarding the matters set out herein.

TABLE OF DEFINITIONS/ABBREVIATIONS

Plaintiff sets forth the following definitions of various words and phrases which are contained herein in order to help the defendant understand the objectives of Plaintiffs' discovery efforts and to locate and furnish the relevant information and materials.

A. **DOCUMENTS:** This word is intended to refer to any medium by which information is recorded, including "papers" of any kind or character, photographs and any method or medium by which information is utilized by computers. In addition to a copy of the original or any such requested documents, the request should be deemed to include a request for a copy of any and all

B. **INCIDENT, SAID INCIDENT:** This phrase is intended to refer to the operation of the incident that occurred on the date and occasion set forth in Plaintiffs' complaint. The details of the occasion of said incident are more fully set forth in Plaintiffs' complaint.

contracts, agreements, vouchers, invoices, receipts, computer data, operation statements, payroll and

expense records, diaries, or papers similar to any of the foregoing however denominated.

- C. OTHER INCIDENTS, OTHER SIMILAR INCIDENTS: Whenever either of these phrases is employed, it is intended to refer to any other incident the occurrence of which involves a similar event as that alleged to be involved in the occurrence of said incident; either of these phrases should include the occurrence of such other incidents which has resulted in a report or complaint, a notification, by whatever name called, in which it is stated or alleged that the occurrence of such other incident resulted from a similar event as that alleged in the present incident.
- INFORMATION: This term is intended to include reference to both facts and D. applicable principals; this word should not be construed to be limited to any method of acquisition

or compilation and should, therefore, be construed to include oral information as well as documents.

THE MATTERS UPON WHICH EXAMINATION IS REQUESTED AT SUCH A DEPOSITION BEING:

- Testimony and documents evidencing or relating to the complete organizational chart of the
 Defendant as it existed on the date of the incident made the basis of this litigation.
- 2. Testimony and documents evidencing or relating to the decision of this defendant to deny payment of uninsured motorist benefits to plaintiff.
- Testimony and documents evidencing or relating to facts and circumstances surrounding the incident forming the basis of Plaintiffs' complaint as to this defendant.
- 4. Testimony and documents evidencing or relating to any and all contracts and written agreements entered into between this defendant and any other party to this litigation, dealing with the subject of Plaintiffs' complaint.
- Testimony and documents evidencing or relating to any and all depositions previously given by the designated deponent.
- 6. Testimony and documents evidencing or relating to any and all complaints, notifications in any form whatsoever, and/or lawsuits (whether settled or tried, pending or concluded), similar in their nature to the incident made the basis of Plaintiffs' complaint.
- 7. Testimony and documents evidencing or relating to the policy of insurance issued to plaintiffs.
- 8. Testimony and documents evidencing and relating to the complete claim file of the plaintiffs.
- 9. Testimony and documents of this defendant's investigation of Plaintiffs' claims, including but not limited to photos, video, statements, etc.
- 10. Testimony and documents this defendant relied on in its decision to pay or refuse payment

Case 3:06-cv-00373-SRW

Document 5-2

of insurance benefits.

Also please note that pursuant to Rule 30(b)(5) and (6), the deponent shall designate one or

more officers, directors, managing agents, or other persons who consent to testify on its behalf and

the persons so designated shall testify as to matters known or reasonably available to" the deponent.

Further and pursuant to Rule 30(b)(5) and (6), Plaintiffs request that at the time and place of

the taking of said deposition the deponent produce for inspection and copying such documents as

defined which evidences or relates to any of the subject matter described in Items 1 through 10

above.

You should further note that in the event the deponent corporation contends that certain

books, papers, documents or tangible things are privileged or refuses to produce and for any reason

including, but not limited to, a claim of privilege, the deponent is hereby requested to identify the

book, paper, document, or tangible thing and give the name and address of the custodian therefor and

the reason specifically for its contention that such document is privileged.

S FOR PLAINTIFFS

The Cochran Firm -Huntsville

401-403 Madison Street

Post Office Box 508

Huntsville, Alabama 35801

(256) 536-1199

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SERVE WITH SUMMONS AND COMPLAINT

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

Pl	air	ıti	ffs,

CIVIL ACTION

vs.

CV 2005_____

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

REQUEST FOR ADMISSIONS TO DEFENDANT TRAVELERS INSURANCE COMPANY

Please take notice that pursuant to Rule 36(a) of the Alabama Rules of Civil Procedure, you are hereby served with the following Request for Admissions and asked to admit the truth of the matters therein contained.

Please take further notice that said Request for Admissions and the truth of the matters contained therein shall be deemed admitted unless answers or objections are made thereto within forty-five (45) days after service of the Summons and Complaint. You are further reminded of your duty to make reasonable inquiry. Defendant is requested to admit that:

1. On or about 2 May 2005, Jacqueline Porter and William Porter were involved in an automobile wreck on Crawford Road, a public roadway in Russell County Alabama.

RESPONSE:

2. The Circuit Court of Russell County is the correct and proper venue for the present

action.

RESPONSE:

3. Prior to the 2nd day of May 2005, Travelers Insurance Company had issued a policy of insurance including liability and uninsured/underinsured motorist coverage insuring Jacqueline Porter and William Porter and said policy was in full force and effect.

RESPONSE:

4. At the time of the incident made the basis of Plaintiffs' complaint, Jacqueline Porter and William Porter were insured under the policy of insurance issued by Travelers Insurance Company.

RESPONSE:

5. Plaintiffs duly notified this defendant of their claims under the applicable insurance policy.

RESPONSE:

6. At the time of the incident made the basis of Plaintiffs' complaint, Keith D. Patterson was an uninsured/underinsured motorist.

At the time of the incident made the basis of Plaintiffs' complaint, Keith D. Patterson was 7. driving in an uninsured/underinsured vehicle.

RESPONSE:

ala. bar #fee001

THE COHRAN FIRM -HUNTSVILLE

S FOR PLAINTIFFS

401-403 Madison Street

P. O. Box 508

ATTORNE

Huntsville, Alabama 35804

(256) 536-1199

PLEASE SERVE WITH SUMMONS AND COMPLAINT

ATTORNEYŞ FOR PLAINTIFFS

DOUGLAS J. FEES

ala. bar #fee001

THE COCHRAN FIRM -HUNTSVILLE

401-403 Madison Street

P. O. Box 508 Huntsville, Alabama 35804

(256) 536-1199

PLEASE SERVE WITH SUMMONS AND COMPLAINT

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

Plaintiffs,

CIVIL ACTION

vs.

CV 2005_____

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

INTERROGATORIES TO DEFENDANT TRAVELERS INSURANCE

Pursuant to Rule 33 of the Ala. R. Civ. P., plaintiffs request defendant TRAVELERS INDEMNITY INSURANCE COMPANY to answer the following interrogatories separately, fully, in writing, and under oath within the time prescribed by law.

In answering the interrogatories which follow, you are reminded that you are required to furnish all information available to you including information in the possession of your attorney, any person acting in your or their behalf, as well as information in the possession of any other agent or person under your control, and not merely such information as is known to you or to the personal knowledge of the person signing the answers to these interrogatories on your behalf. You are reminded finally of the duty of supplementation imposed upon you by Rule 26(e) of the Ala. R. Civ. P.

If, after diligent inquiry, you are unable to answer such an interrogatory completely, so state and set out such information as you do have.

DEFINITIONS

In connection with these interrogatories and request for production, the following definitions shall apply unless otherwise indicated:

"Address" - The term "address" refers to the street number, street, post office box, city, state,

and ZIP code of the subject, person, business or other entity.

"Document" - The term "document" herein referred to includes, but is not limited to, all instruments in writing, in printed forms, type-written form, longhand notations or writings, tape recordings, photographs, video tape recordings, manuals, training manuals, training guides, duty manuals, rules and regulations, transcripts of recorded conversations, transcripts or oral statements, interoffice, intraoffice, interdepartmental or intradepartmental memorandum, notations to files, personal notes and records, and all records, logs, documents, books, writings and physical things of every description and kind which are germane and material to the areas of inquiry.

"Identity," Identify," or "Identification" - When used with reference to a person, the terms "identity," identify," or "identification" includes the full name, title or official capacity, social security numbers, and present or last known address of said person. When used with reference to a document, the terms "identity," or "identification" includes its date, title, author and signer and their address, type of document, and other means of identifying it, its present or last known location, and its custodian and his address. If any document was but is no longer in your possession, custody or control, state what disposition was made of it and the reason for its disposition.

"You" or "Your" - The terms "you" or "your" includes the named defendant and the individual who prepares and makes answer to these interrogatories on behalf of the named defendant.

1. State the name, address, job title and duties of each person answering, aiding or who was consulted or supplied information upon which answer to these interrogatories are based and state the place where these interrogatories are answered.

2. State the legal designation by which you can sue or be sued.

RESPONSE:

3. State the general corporate history of this defendant from the date of incorporation to present, including each type of business and/or services rendered from said date to the present time by this defendant, its divisions, branches, plants or other operations. Also, indicate the state of incorporation, date of incorporation, and the principle place of business of this defendant.

RESPONSE:

- 4. Did this defendant provide policies of insurance which insured plaintiffs against loss or injury arising out of an automobile collision involving an uninsured/underinsured motorist?
 If yes, please provide:
 - (a) The policy numbers of such policies;
 - (b) A declaration sheet corresponding to such policies.

RESPONSE:

5. Were such policies in full force and effect on 2 May 2005?

6. Did plaintiffs notify this defendant of how, when and where said collision happened and the injuries sustained by plaintifsf within the due time, as prescribed in the policy of insurance?
If so, please state the following:

- (a) When this defendant received such notification;
- (b) What employee and/or agent of this defendant received such notification.

RESPONSE:

- 7. Has this defendant provided any uninsured motorist benefits to plaintiffs under policies of insurance, insuring plaintiffs against loss or injury arising out of an automobile collision involving an uninsured/underinsured motorist? If so, please state the following:
 - (a) When such benefits were paid;
 - (b) Who received such benefits.

RESPONSE:

8. Please state the basis upon which you relied in denied paying uninsured motorist benefits to plaintiffs for injuries sustained in the incident made the basis of plaintiffs' complaint.

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

Plaintiffs,

CIVIL ACTION

VS.

CV 2005

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

REQUEST FOR PRODUCTION TO DEFENDANT TRAVELERS INSURANCE COMPANY

Pursuant to Rule 34 of the Ala. R. Civ. P., Plaintiffs request Defendant TRAVELERS INDEMNITY INSURANCE COMPANY to produce and to permit the plaintiffs to inspect and/or copy the documents requested herein; said production, inspection and/or copying of the following documents to take place at the time and location agreed upon by the parties.

TABLE OF DEFINITIONS/ABBREVIATIONS

Plaintiffs set forth the following definitions of various words and phrases which are contained herein in order to help the defendant understand the objectives of plaintiffs' discovery efforts and to locate and furnish the relevant information and materials.

A. DOCUMENTS: This word is intended to refer to any medium by which information is recorded, including "papers" of any kind or character, photographs and any method or medium by which information is utilized by computers. In addition to a copy of the original or any such requested documents, the request should be deemed to include a request for a copy of any and all studies, reports, memos, inter-office communication or writings, by whatever name called, which relate to the original, specifically including any material underlying, supporting or used in the preparation of any such documents; and any and all attachments to the original, and any and all documents referred to in the original; and any and all subsequent additions, deletions, substitutions, amendments or modifications to the original of any sort. The word as used herein shall also mean without limitation all written, recorded or graphic matter however produced or reproduced, including but not limited to, originals (or copies where originals are not available), of correspondence, telegrams, notes or sound recordings of any type or personal or telephone conversation, or of meetings or conferences, minutes of directors' or committee meetings, whether formal or informal, memoranda, inter-office communications, studies, analyses, reports, results of investigation, reviews, contracts, agreements, vouchers, invoices, receipts, computer data, operation statements, payroll and expense records, diaries, or papers similar to any of the foregoing however denominated.

- B. INCIDENT, SAID INCIDENT: This phrase is intended to refer to the operation of the incident that occurred on the date and occasion set forth in Plaintiffs' complaint. The details of the occasion of said incident are more fully set forth in Plaintiffs' complaint.
- C. OTHER INCIDENTS, OTHER SIMILAR INCIDENTS: Whenever either of these phrases is employed, it is intended to refer to any other incident the occurrence of which involves a similar event as that alleged to be involved in the occurrence of said incident; either of these phrases should include the occurrence of such other incidents which has resulted in a report or complaint, a notification, by whatever name called, in which it is stated or alleged that the occurrence of such other incident resulted from a similar event as that alleged in the present incident.
- D. INFORMATION: This term is intended to include reference to both facts and applicable principals; this word should not be construed to be limited to any method of

acquisition or compilation and should, therefore, be construed to include oral information as well

as documents.

E. HAZARD: The word "hazard" shall be deemed to refer to any condition or any

changing set of circumstances which present an injury potential.

Please produce for inspection and/or copying each of the following documents:

1. Documents evidencing or relating to policies of insurance covering the vehicle, owner

and driver of the vehicle at the time of the incident made the basis of Plaintiffs'

complaint.

RESPONSE:

2. Documents evidencing or relating to any and all photographs of the collision site, the

vehicles involved, or any other photographs which relate to the incident made the basis of

Plaintiffs' complaint.

RESPONSE:

3. Documents evidencing or relating to any and all statements obtained by any person or

entity from any witnesses regarding the events involved in the occurrence made the basis

of Plaintiffs' complaint.

4.	Documents evidencing or relating to any and all statements of Plaintiffs.
RESP	ONSE:
5.	Documents evidencing or relating to any investigation, document or information gathered
	by agents, servants or employees of the defendant as a result of the incident made the
	basis of Plaintiffs' complaint.
RESP	ONSE:
6.	Documents evidencing or relating to any and all insurance policies which afford coverage
	to Plaintiffs including policy applications and waivers of uninsured motorist coverage.
RESP	ONSE:
7.	Documents evidencing or relating to this defendant's investigation of Plaintiffs'
	uninsured/underinsured motorist claims, including but not limited to photos, video,
	statements, etc.
RESP	ONSE:
8.	Documents evidencing or relied on by this defendant in determining whether to pay or
	refuse payment of uninsured/underinsured benefits to Plaintiffs.

RESPONSE:

DOUGLAS J. FEES ala. bar #fee001

THE COCHRAN FIRM -HUNTSVILLE
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PLEASE SERVE WITH SUMMONS AND COMPLAINT

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

Plaintiffs,

CIVIL ACTION

vs.

CV 2005_____

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

INTERROGATORIES TO DEFENDANT KEITH D. PATTERSON

Plaintiffs propound the following interrogatories to Defendant, to be answered separately, fully, in writing and under oath within the time prescribed by law pursuant to Rule 33 of the Alabama Rules of Civil Procedure.

In answering the interrogatories which follow, you are reminded that you are required to furnish all information available to you including information in possession of your attorney, or any person acting in your or their behalf, as well as information in the possession of any other agent or person under your control, and not merely such information as is known to you or to the personal knowledge of the persons signing the answers to these interrogatories on your behalf. You are reminded finally of the duty of supplementation imposed upon you by Rule 26(e) of the Alabama Rules of Civil Procedure.

If, after diligent inquiry, you are unable to answer an interrogatory completely, so state and set out such knowledge as you do have.

DEFINITIONS

In connection with these interrogatories and request for production, the following definitions

shall apply unless otherwise indicated:

"Address" - The term "address" refers to the street number, street, post office box, city, state,

and ZIP code of the subject, person, business or other entity.

"Document" - The term "document" herein referred to includes, but is not limited to, all

instruments in writing, in printed forms, type-written form, longhand notations or writings, tape

recordings, photographs, video tape recordings, manuals, training manuals, training guides, duty

manuals, rules and regulations, transcripts of recorded conversations, transcripts or oral statements,

interoffice, intraoffice, interdepartmental or intradepartmental memorandum, notations to files,

personal notes and records, and all records, logs, documents, books, writings and physical things of

every description and kind which are germane and material to the areas of inquiry.

"Identity," Identify," or "Identification" - When used with reference to a person, the terms

"identity," identify," or "identification" includes the full name, title or official capacity, social

security numbers, and present or last known address of said person. When used with reference to

a document, the terms "identity," or "identification" includes its date, title, author and signer and

their address, type of document, and other means of identifying it, its present or last known location,

and its custodian and his address. If any document was but is no longer in your possession, custody

or control, state what disposition was made of it and the reason for its disposition.

"You" or "Your" - The terms "you" or "your" includes the named defendant and the

individual who prepares and makes answer to these interrogatories on behalf of the named defendant.

1. Give the names and addresses of persons known to the parties or counsel to possess

knowledge concerning the facts of the case and indicate whether written or recorded

2.	statements have been taken from such person and indicate who has possession of such
	statement.
ANS	WER:
3.	Set forth a list of photographs, plats, sketches or other prepared documents in possession of
	defendants or counsel that relate to the claim or defense in this case.
ANS	WER:
4.	What is your legal designation by which you can sue or be sued?
ANS	WER:
5.	List the names and addresses of any expert witnesses whom you propose to use at the trial
<i>J</i> .	
	of this case.
ANS	WER:
6.	Describe what caused this collision, in your opinion.
ANS	WER:

7. Describe any and all motor vehicle violations committed by you for which you have been cited in any manner whatsoever by any Federal, State, County or City or other similar entity for the ten year period immediately preceding the incident made the basis of Plaintiffs' complaint.

ANSWER:

8. Is it your opinion or position that Plaintiff was contributorily negligent? If so, state fully in what way.

ANSWER:

9. Set forth the names and addresses of all insurance companies which have insurance coverage relating to this claim and set forth the number or numbers of the policies involved and the amount or amounts of coverage provided in each policy.

ANSWER:

10. List the names and addresses of any witnesses whom you propose to use as a witness at the

	trial of this case.
ANSV	WER:
11.	Describe your whereabouts for the forty-eight (48) hours preceding this wreck and list the
	names of individuals who were with you at any time during the course of this time, their
	addresses and telephone numbers.
ANSV	VER:
12.	Describe any and all automobile wrecks in which you were involved during the past ten
	years.
ANSW	VER:
13.	Describe any and all driving violations committed by you for which a citation, ticket or other
	official charge was made, during the last ten years.
ANSW	VER:

14.	For v	whom were you driving the vehicle at the time of the wreck?
ANS	WER:	
15.	Who	owned the vehicle you were driving at the time of the wreck?
ANS	WER:	
16.	List a	ny prescription or non-prescription drugs which you had taken during the twenty-four
	hour p	period prior to this wreck.
ANS	WER:	
16.	With	regard to any alcoholic beverages consumed by you during the twenty four hour period
	imme	diately preceding the incident made the basis of Plaintiffs' complaint, please state:
	a.	The type of alcoholic beverage;
	b.	The quantity of alcoholic beverages;
	c.	When the alcoholic beverages were consumed by you;
	d.	The name and address of each and every individual present at the time of

consumption of the alcoholic beverages;

The name and address of the person or other entity who sold the alcoholic beverages e. to you.

ANSWER:

Have you ever received a prescription for corrective eyewear? If so, list the name and 17. address of the optometrist/opthalmologist issuing said prescription.

ANSWER:

Were you wearing corrective lenses at the time of the subject wreck? If not, why not? 18. ANSWER:

ATTORNEYS FOR PLAINTIFFS

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Post Office Box 508 Huntsville, Alabama 35801

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SERVE WITH SUMMONS AND COMPLAINT

IN THE CIRCUIT COURT OF RUSSELL COUNTY ALABAMA JACQUELINE PORTER, et al.,

Plaintiffs,

CIVIL ACTION

VS.

CV 2006____

KEITH D. PATTERSON, et al.

Jury Demanded

Defendants.

REQUESTS FOR ADMISSIONS TO DEFENDANT KEITH PATTERSON

Please take notice that pursuant to Rule 36(a) of the Alabama Rules of Civil Procedure, you are hereby served with the following Requests for Admissions, for purposes of the pending matter only, and asked to admit the truth of the matters therein contained.

Please take further notice that said Requests for Admissions and the truth of the matters contained therein shall be deemed admitted unless answers or objections are made thereto within forty-five (45) days after service of the Summons & Complaint. You are further reminded of your duty to make reasonable inquiry. Defendant is requested to admit that:

- 1. On 2 May 2004, Keith Patterson was operating a motor vehicle.

 RESPONSE:
- 2. On 2 May 2004, the vehicle being driven by Keith D. Patterson caused another vehicle to collide with the vehicle which William Porter was driving and in which Jacqueline Porter was a passenger.

3.	William and Jacqueline Porter did not contribute to the cause of this collision. SPONSE:
4.	William and Jacqueline Porter suffered injuries as a result of the collision made the subject of Plaintiffs' complaint.
RES	SPONSE:
5.	The vehicle being operated by Patterson at the time of the collision made the basis of Plaintiff's complaint was in good mechanical condition and without defect.
RES	PONSE:
6.	The medical treatment obtained by Plaintiff Jacqueline Porter was both reasonable and necessary for the care and treatment of the injuries she sustained in the collision made the
	basis of the complaint.
RES	PONSE:

Keith Patterson was operating the vehicle in an unsafe manner at the time of the collision

7.

made the basis of Plaintiff's complaint.

RESPONSE:	
8.	Keith Patterson was operating the vehicle in a reckless manner at the time of the collision
	made the basis of Plaintiff's complaint.
RESP	ONSE:
9.	The vehicle involved in the collision made the basis of Plaintiff's complaint was inspected
	on a regular and timely basis.
RESPONSE:	
10.	The vehicle involved in the collision made the basis of Plaintiff's complaint was maintained
	on a regular and timely basis.
RESPONSE:	
11.	At the time of the collision made the basis of Plaintiff's complaint, the driver of the subject
	vehicle was driving the vehicle involved in said collision with the knowledge and consent of
	its owner.
RESPO	ONSE:
RFA to Defendant Patterson	

Patterson failed to use due care in the operation of her vehicle at the time of this wreck. 12.

RESPONSE:

ATTORNEY FOR PLAINTIFF

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Defendants.

REQUESTS FOR PRODUCTION TO DEFENDANT KEITH PATTERSON

Pursuant to Rule 34 of the Alabama Rules of Civil Procedure, Plaintiffs request Defendant to produce and to permit Plaintiffs to inspect and/or copy the documents requested herein; said production, inspection and/or copying of the following documents to take place at the time and location agreed upon by the parties.

TABLE OF DEFINITIONS/ABBREVIATIONS

Plaintiff sets forth the following definitions of various words and phrases which are contained herein in order to help the defendant understand the objectives of Plaintiffs' discovery efforts and to locate and furnish the relevant information and materials.

A. **DOCUMENTS:** This word is intended to refer to any medium by which information is recorded, including "papers" of any kind or character, photographs and any method or medium by which information is utilized by computers. In addition to a copy of the original or any such requested documents, the request should be deemed to include a request for a copy of any and all studies, reports, memos, inter-office communication or writings, by whatever name called, which relate to the original, specifically including any material underlying, supporting or used in the preparation of any such documents; and any and all attachments to the original, and any and all

documents referred to in the original; and any and all subsequent additions, deletions, substitutions, amendments or modifications to the original of any sort. The word as used herein shall also mean without limitation all written, recorded or graphic matter however produced or reproduced, including but not limited to, originals (or copies where originals are not available), of correspondence, telegrams, notes or sound recordings of any type or personal or telephone conversation, or of meetings or conferences, minutes of directors' or committee meetings, whether formal or informal, memoranda, inter-office communications, studies, analyses, reports, results of investigation, reviews, contracts, agreements, vouchers, invoices, receipts, computer data, operation statements, payroll and expense records, diaries, or papers similar to any of the foregoing however denominated.

- B. INCIDENT, SAID INCIDENT: This phrase is intended to refer to the operation of the incident that occurred on the date and occasion set forth in Plaintiffs' complaint. The details of the occasion of said incident are more fully set forth in Plaintiffs' complaint.
- C. OTHER INCIDENTS, OTHER SIMILAR INCIDENTS: Whenever either of these phrases is employed, it is intended to refer to any other incident the occurrence of which involves a similar event as that alleged to be involved in the occurrence of said incident; either of these phrases should include the occurrence of such other incidents which has resulted in a report or complaint, a notification, by whatever name called, in which it is stated or alleged that the occurrence of such other incident resulted from a similar event as that alleged in the present incident.
- D. **INFORMATION:** This term is intended to include reference to both facts and applicable principles; this word should not be construed to be limited to any method of acquisition or compilation and should, therefore, be construed to include oral information as well as documents.
- E. **HAZARD:** The word "hazard" shall be deemed to refer to any condition or any changing set of circumstances which present an injury potential.

Please produce for inspection and/or copying each of the following documents:

1. Documents evidencing or relating to the ownership of the vehicle being driven by this

defendant at the time of the incident made the basis of Plaintiffs' complaint.

RESPONSE:

2. Documents evidencing or relating to any and all photographs of the collision site, the

vehicles involved, or any other photographs which relate to the incident made the basis of

Plaintiffs' complaint.

RESPONSE:

3. Documents evidencing or relating to any and all statements obtained from any person or

entity regarding the events involved in the occurrence made the basis of Plaintiffs' complaint.

RESPONSE:

4. Documents evidencing or relating to any and all statements of the Plaintiffs.

RESPONSE:

5. Documents evidencing or relating to any and all reports from experts regarding the

occurrence made the basis of Plaintiffs' complaint.

RESPONSE:

6. Documents evidencing or relating to any and all traffic violations for which this defendant

has been cited in the past five years.

RESPONSE:

7. Documents evidencing or relating to any investigation, document or information gathered by agents, servants or employees of the defendant as a result of the incident made the basis of Plaintiffs' complaint.

RESPONSE:

8. Documents evidencing any and all motor vehicle wrecks in which this defendant was a driver within the past three years.

RESPONSE:

9. A copy of the driver's license/operator's license of defendant.

RESPONSE:

ATTORNEX FOR PLAINTIFF

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NOTICE OF SERVICE

In accordance with R. 5(d) Ala. R. Civ. Pro. and Standing Order dated April 19, 1988, the following discovery materials have been served upon defendants with the Summons and Complaint:

- (1) Notice of Deposition/Requests for Admission/Requests for Production/Interrogatories to defendant Keith D. Patterson.
- (2) Notice of Deposition/Requests for Admission/Requests for Production/Interrogatories to defendant Travelers Indemnity Insurance Company.

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